



# Patient Engagement

Tools that educate patients, present treatment, and follow up on unscheduled plans so more of what you diagnose gets accepted. New to the category? Ask Mola — our assistant at [search.dentaltechhub.com](https://search.dentaltechhub.com) — to shortlist vendors for you first.

VENDOR	DEMO DATE	WHO YOU SPOKE WITH
<input type="text"/>	<input type="text"/>	<input type="text"/>

WHAT TO ASK ON A DEMO

TICK WHAT THEY SAY · NOTE · N/A

01 **Is this education, case acceptance, or a portal?** Doesn't apply

Three different jobs — chairside teaching, treatment follow-up, patient app.

<input type="checkbox"/> Education	NOTES <input type="text"/> <input type="text"/>
<input type="checkbox"/> Case acceptance	
<input type="checkbox"/> Patient portal	

02 **Is the content 3D animations or filmed video?** Doesn't apply

Animation libraries and video libraries explain procedures differently.

<input type="checkbox"/> 3D animations	NOTES <input type="text"/> <input type="text"/>
<input type="checkbox"/> Filmed video	

03 **One-time purchase, or an ongoing subscription?** Doesn't apply

A video library can be bought once; software platforms bill monthly.

<input type="checkbox"/> One-time	NOTES <input type="text"/> <input type="text"/>
<input type="checkbox"/> Subscription	

04 **Does it follow up on unscheduled treatment plans?** Doesn't apply

Some chase plans in your PMS — by AI or your staff; others just teach.

<input type="checkbox"/> AI follow-up	NOTES <input type="text"/> <input type="text"/>
<input type="checkbox"/> Staff-run follow-up	
<input type="checkbox"/> Education only	

05 **Does it connect to your PMS, or stand alone?**

Doesn't apply

Plan and scheduling data only flow if it reads the record.

- Full sync
- Partial
- Standalone

NOTES

  

06 **Where does the patient meet it — chairside or website?**

Doesn't apply

Some present at the chair; others answer questions on your site 24/7.

- Chairside
- On your website

NOTES